


**Sime Darby Berhad**

(Company No. 41759-M)

 21ST FLOOR, WISMA SIME DARBY, JALAN RAJA LAUT, 50350 KUALA LUMPUR, MALAYSIA.  
 TEL: 603-26914122 FAX: 603-26987398

**LETTER FOR MAINTENANCE OF EXEMPTION**

20th January 2003



03003306

 Securities and Exchange Commission  
 Office of International Corporate Finance  
 Division of Corporation Finance  
 450 Fifth Street, N. W.  
 Washington, D.C. 20549  
 United States of America

 Fax No. 1-202-942-9624 / 9638  
 No. of Pages : 9

Dear Sirs

**SIME DARBY BERHAD : FILE NO. 82-4968**

Enclosed a copy of the following documents submitted to you in order to maintain our exemption pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934:-

1. Public announcement in relation to a change in the interest of Employees Provident Fund Board, a substantial shareholder - released on 16th January 2003;
2. Public announcement in relation to a change in the interest of Permodalan Nasional Berhad, a substantial shareholder - released on 16th January 2003;
3. Public announcement in relation to a change in the interest of Yayasan Pelaburan Bumiputra, a substantial shareholder - released on 16th January 2003; and
4. Public announcement in relation to a change in the interest of Amanah Raya Nominees (Tempatan) Sdn. Bhd. - Skim Amanah Saham Bumiputera, a substantial shareholder - released on 16th January 2003.

We also confirm that the Schedule of Information included in our initial submission has not changed.

 Yours faithfully  
 SIME DARBY BERHAD



 NANCY YEOH POH YEW  
 Group Secretary

Encl.

 c.c. Mr. Andres Estay  
 The Bank of New York

JG/ADR

Fax No. (212) 571 3050/ 3051/ 3052

Incorporated in Malaysia

 DIRECTORS: TAN SRI DATO' SERI AHMAD SARJI BIN ABDUL HAMID (CHAIRMAN) • TUNKU TAN SRI DATO' SERI AHMAD YAHAYA (DEPUTY CHAIRMAN)  
 TAN SRI NIK MOHAMED YAACOB (GROUP CHIEF EXECUTIVE) • MARTIN GILES MANEN • TAN SRI ABU TALIB BIN OTHMAN • TAN SRI DATUK DR. AHMAD TAJUDDIN ALI • DATO' AZMAN YAHYA  
 DR. DAVID LI KWOK PO • DATUK KHAJJAH AHMAD • MICHAEL WONG KUAN LEE • MICHAEL WONG PAKSHONG • RAJA TAN SRI MUHD ALIAS BIN RAJA MUHD ALI

File No. 82-4968



Form Version 2.0

**Changes in Substantial Shareholder's Interest Pursuant to  
Form 29B of the Companies Act. 1965**

Ownership transfer to S DARBY/EDMS/KLSE on 16-01-2003 06:00:04 PM

Submitted by S DARBY on 16-01-2003 08:05:36 PM

Reference No CU-030114-69AEE

Submitting Merchant Bank :  
(If applicable)  
Submitting Secretarial Firm Name :  
(if applicable)  
\* Company name : Sime Darby Berhad  
\* Stock name : SIME  
\* Stock code : 4197  
\* Contact person : Nancy Yeoh Poh Yew  
\* Designation : Group Secretary

**Particulars of substantial Securities Holder**

\* Name : Employees Provident Fund Board  
\* Address : Tingkat 23, Bangunan KWSP  
Jalan Raja Laut  
50350 Kuala Lumpur  
\* NRIC/passport no/company no. : EPF ACT 1991  
\* Nationality/country of  
incorporation : Malaysia  
\* Descriptions(class & nominal  
value) : Ordinary shares of RM0.50 each  
\* Name & address of registered  
holder :  
Rashid Hussain Asset Management Sdn. Bhd.  
(Acquisition of 100,000 shares)

Nomura Asset Management Singapore Limited  
(Disposal of 35,000 shares)

**Details of changes**

Type of transaction	Date of change	No of securities	Price transacted (RM)
* <b>Acquired</b>	* <b>18-12-2002</b>	* <b>100,000</b>	
<b>Disposed</b>	<b>03-01-2003</b>	<b>35,000</b>	

\* Circumstances by reason of  
which change has occurred : Purchase and sale of shares by the Board  
\* Nature of interest : Direct  
Direct (units) : 358,245,305

File No. 82-4968

Direct (%) : 15.4  
Indirect/deemed interest (units) :  
Indirect/deemed interest (%) :  
\* Total no of securities after : 358,245,305  
change  
\* Date of notice : 03-01-2003 16

## Remarks :

The notices of change in substantial shareholding received from Employees Provident Fund Board were dated 26th December 2002 and 3rd January 2003.

File No. 82-4968



Form Version 2.0

**Changes in Substantial Shareholder's Interest Pursuant to  
Form 29B of the Companies Act, 1965**

Ownership transfer to S DARBY/EDMS/KLSE on 16-01-2003 06:00:04 PM

Submitted by S DARBY on 16-01-2003 06:05:43 PM

Reference No CU-030114-752B7

Submitting Merchant Bank :  
(if applicable)  
Submitting Secretarial Firm Name :  
(if applicable)

\* Company name : Sime Darby Berhad  
\* Stock name : SIME  
\* Stock code : 4197  
\* Contact person : Nancy Yeoh Poh Yew  
\* Designation : Group Secretary

**Particulars of substantial Securities Holder**

\* Name : Permodalan Nasional Berhad  
\* Address : Tingkat 4, Balai PNB  
201-A, Jalan Tun Razak  
50400 Kuala Lumpur

\* NRIC/passport no/company no. : 38218-X  
\* Nationality/country of incorporation : Malaysia

\* Descriptions(class & nominal value) : Ordinary shares of RM0.50 each

\* Name & address of registered holder :  
Permodalan Nasional Berhad  
Tingkat 4, Balai PNB  
201-A, Jalan Tun Razak  
50400 Kuala Lumpur

**Details of changes**

Type of transaction	Date of change	No of securities	Price transacted (RM)
* Disposed	* 26-12-2002	* 100,000,000	
Acquired	02-01-2003	51,000	
Acquired	03-01-2003	200,000	
Acquired	06-01-2003	61,000	
Acquired	09-01-2003	103,000	

\* Circumstances by reason of which change has occurred : Purchase and sale of shares by the company

\* Nature of interest : Direct

Direct (units) : 301,151,200

Direct (%) : 12.95

Indirect/deemed interest (units) :

Indirect/deemed interest (%) :

File No. 82-4968

- \* Total no of securities after change : 301,151,200
- \* Date of notice : 09-01-2003 

Remarks :

The notices of change in substantial shareholding received from Permodalan Nasional Berhad were dated 26th December 2002 and 2nd, 3rd, 6th and 9th January 2003.

File No. 82-4968



Form Version 2.0

### Changes in Substantial Shareholder's Interest Pursuant to Form 29B of the Companies Act. 1965

Ownership transfer to S DARBY/EDMS/KLSE on 16-01-2003 06:00:05 PM

Submitted by S DARBY on 16-01-2003 06:05:45 PM

Reference No CU-030114-7DFBF

Submitting Merchant Bank :  
 (if applicable)  
 Submitting Secretarial Firm Name :  
 (if applicable)  
 \* Company name : Sime Darby Berhad  
 \* Stock name : SIME  
 \* Stock code : 4197  
 \* Contact person : Nancy Yeoh Poh Yew  
 \* Designation : Group Secretary

#### Particulars of substantial Securities Holder

\* Name : Yayasan Pelaburan Bumiputra  
 \* Address : c/o Permodalan Nasional Berhad  
 Tingkat 4, Balai PNB  
 201-A, Jalan Tun Razak  
 50400 Kuala Lumpur  
 \* NRIC/passport no/company no. : 37113-P  
 \* Nationality/country of incorporation : Malaysia  
 \* Descriptions(class & nominal value) : Ordinary shares of RM0.50 each  
 \* Name & address of registered holder :  
 Permodalan Nasional Berhad  
 Tingkat 4, Balai PNB  
 201-A, Jalan Tun Razak  
 50400 Kuala Lumpur

#### Details of changes

Type of transaction	Date of change	No of securities	Price transacted (RM)
* Disposed	26-12-2002	* 100,000,000	
Acquired	02-01-2003	51,000	
Acquired	03-01-2003	200,000	
Acquired	06-01-2003	61,000	
Acquired	09-01-2003	103,000	

\* Circumstances by reason of which change has occurred : Purchase and sale of shares by the company's subsidiary  
 \* Nature of interest : Deemed interest  
 Direct (units) :  
 Direct (%) :  
 Indirect/deemed interest (units) : 301,151,200

File No. 82-4968

Indirect/deemed interest (%) : 12.95  
\* Total no of securities after change : 301,151,200  
\* Date of notice : 09-01-2003 <sup>16</sup>

## Remarks :

The notices of change in substantial shareholding received from Yayasan Pelaburan Bumiputra were dated 26th December 2002 and 2nd, 3rd, 6th and 9th January 2003.

File No. 82-4968



Form Version 2.0

**Changes in Substantial Shareholder's Interest Pursuant to  
Form 29B of the Companies Act. 1965**

Ownership transfer to S DARBY/EDMS/KLSE on 16-01-2003 06:00:04 PM

Submitted by S DARBY on 16-01-2003 06:05:31 PM

Reference No CU-030114-615A2

Submitting Merchant Bank :  
(if applicable)  
Submitting Secretarial Firm Name :  
(if applicable)  
\* Company name : Sime Darby Berhad  
\* Stock name : SIME  
\* Stock code : 4197  
\* Contact person : Nancy Yeoh Poh Yew  
\* Designation : Group Secretary

**Particulars of substantial Securities Holder**

\* Name : Amanah Raya Nominees (Tempatan) Sdn. Bhd. - Skim  
Amanah Saham Bumiputera  
\* Address : Tingkat 4, Balai PNB  
201-A, Jalan Tun Razak  
50400 Kuala Lumpur  
\* NRIC/passport no/company no. : 434217-U  
\* Nationality/country of : Malaysia  
incorporation  
\* Descriptions(class & nominal : Ordinary shares of RM0.50 each  
value)  
\* Name & address of registered :  
holder  
Amanah Raya Nominees (Tempatan) Sdn. Bhd. - Skim Amanah Saham Bumiputera  
Tingkat 4, Balai PNB  
201-A, Jalan Tun Razak  
50400 Kuala Lumpur


**Details of changes**

Type of transaction	Date of change	No of securities	Price transacted (RM)
* Acquired	* 26-12-2002	* 1,925,000	
Acquired	26-12-2002	100,000,000	

\* Circumstances by reason of : Purchase of shares by the company  
which change has occurred  
\* Nature of interest : Direct  
Direct (units) : 670,373,632  
Direct (%) : 28.82  
Indirect/deemed interest (units) :



File No. 82-4968

Indirect/deemed interest (%) :  
\* **Total no of securities after change** : **670,373,632**  
\* **Date of notice** : **26-12-2002**   
**Remarks** :



**Sime Darby Berhad**

(Company No. 41789-M)

21ST FLOOR, WISMA SIME DARBY, JALAN RAJA LAUT, 50350 KUALA LUMPUR, MALAYSIA  
TEL: 603-26914122 FAX: 603-26987398

**LETTER FOR MAINTENANCE OF EXEMPTION**

17 January 2003

Securities and Exchange Commission  
Office of International Corporate Finance  
Division of Corporation Finance  
450 Fifth Street, N. W.  
Washington, D.C. 20549  
United States of America

Fax No. 1-202-942-9624 / 9638

No. of pages : 2

Dear Sirs

**SIME DARBY BERHAD : FILE NO. 82-4968**

Enclosed is a copy of the following document submitted to you in order to maintain our exemption pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934:-

1. Public announcement, replying to a query from the Kuala Lumpur Stock Exchange on the news article appearing in The Malay Mail entitled, "Sime In Talks To Buy Loy Yang Power Stake" - released on 17 January 2003.

We also confirm that the Schedule of Information included in our initial submission has not changed.

Yours faithfully  
SIME DARBY BERHAD

  
NANCY YEOH POH YEW  
Group Secretary

Encl.

c.c. Mr. Andres Estay  
The Bank of New York

Fax No. (212)571-3050

Ref: c:\harddisk\Sc1.lwp

Incorporated in Malaysia

DIRECTORS: TAN SRI DATO' SERI AHMAD SARJI BIN ABDUL HAMID (CHAIRMAN) • TUNKU TAN SRI DATO' SERI AHMAD YAHAYA (DEPUTY CHAIRMAN)  
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DR. DAVID LI KWOK PO • DATUK KHAJJAH AHMAD • MICHAEL WONG KUAN LEE • MICHAEL WONG PAKSHONG • RAJA TAN SRI MUHD ALIAS BIN RAJA MUHD ALI



Form Version 2.0

**General Announcement**

Submitted by S DARBY on 17-01-2003 05:19:39 PM

Reference No SD-030117-EDCA7

- Submitting Merchant Bank :  
(if applicable)  
Submitting Secretarial Firm Name :  
(if applicable)
- \* Company name : SIME DARBY BERHAD  
\* Stock name : SIME  
\* Stock code : 4197  
\* Contact person : Nancy Yeoh Poh Yew  
\* Designation : Group Secretary
- \* Type : ☐ Announcement ☒ Reply to query  
Query letter by KLSE reference no. : ZO-030116-59843
- \* Subject :  
**ARTICLE ENTITLED "SIME IN TALKS TO BUY LOY YANG POWER STAKE"**
- \* **Contents :-**

We refer to the letter from the Kuala Lumpur Stock Exchange ("the Exchange") to Sime Darby Berhad ("the Company" or "Sime Darby") dated 16th January 2003 and the news article appearing in The Malay Mail, Mail Money, page 20, on Thursday, 16th January 2003.

Sime Darby wishes to advise that the Company is undertaking preliminary investigations into the possible acquisition of a stake in Loy Yang Power Ltd., which owns and operates a 2000 MW power station in Victoria, Australia.

If there are any further developments, an announcement will be made to the Exchange.

This announcement is dated 17th January 2003.

**Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement:**